Hybrid Work & the Best of Both Worlds

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How has the global pandemic changed where we work?

Pre-COVID-19: 5 million employees (3.6% of the U.S. employee workforce) worked-at-home < 50% of the time

In 2019: 62% of employees said they could work remotely

In January 2021: 56% of workers in the U.S. were either partially or fully working from home with 44% wanting to continue with their remote arrangements

In March 2023: 77% of Fortune 100 companies operate on a hybrid work schedule



What do we know about successful virtual collaboration?

Virtual collaboration has been studied for decades



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Virtual Teams: What Do We Know and Where Do We Go From Here?



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Virtual Teams: What We Know, What We Don't Know

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Com McCill Université



Three Stages to a Virtual Workforce

Journal of Management

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Employing virtual (i.e., remote) workers can provide significant benefits, but m companies that have tried to transition to a virtual workforce have failed beca they do not understand the social and knowledge networks of remote workers.

oneers, we have developed the Virt seekina to transition to a virtual rovide recommendations that will

Florian Endter

IE Business School & Brown University (Spain/U.S.)

Paul Somers

IE Business School & Brown University (Spain/U.S.)

ing Virtual Employees

or, face significant challenges in a Several factors have been combi nd make it harder for companies to tors include the shift of power from e ern economies (with millennials co , and the globalization of talent en-

skilled workers could outsource ive management consultants. Curre

owa 2023

Luis L. Martins* Georgia Institute of Technoi

Virtual Teams: Department of Management, Sc. A Review of Current Department of Management, Sc. Literature and Received 25 February 2004; **Directions for Future**

Research¹

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Abstract

Information technology is providing the infrastructure necessary to support the development of new organizational forms. Virtual teams represent one such organizational form, one that could revolutionize the workplace and provide organizations with unprecedented levels of flexibility and responsiveness. As the technological infrastructure necessary to support virtual teams is now readily available, further research on the range of issues surrounding virtual teams is required if we are to learn how to manage them effectively. While the findings of team research in the traditional environment may provide useful pointers, the idiosyncratic structural and contextual issues surrounding virtual teams call for specific

This article provides a review of previously published work and reports on the findings from early virtual team research in an effort to take stock of the current state of the art. The review is organized around the input process - output model and categorizes the literature into issues pertaining to inputs, socio-emotional processes, task processes, and outputs. Building on this review we critically evaluate virtual team research and develop research questions that can guide future inquiry in this fertile are of inquiry.

ACM Categories: H.4.3, H.5.3, K.4.3

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fold. First, it tant empirical Second, it de Virtual Teams Research: 10 Years, 10 Themes, and 10 Opportunities

Lucy L. Gilson

University of Connecticut

M. Travis Maynard

Colorado State University

Nicole C. Jones Young

University of Connecticut

Matti Vartiainen

Marko Hakonen

Aalto University

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Ten years ago, Martins, Gilson, and Maynard reviewed the emerging virtual team (VT) literature. Given the proliferation of new communication technologies and the increased usage of work teams, it is hardly surprising that the last decade has seen an influx of VT research. In this

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In this paper, we review the rese

literature. We start with an exan

an integrative definition that su

of virtualness. Next, we review fi

identify areas of agreement and

this review, we suggest avenues;

considerations that are importan

Martins et al., 2004; Powell

What are the pros of remote work?

Increased productivity due to fewer work distractions

Reduced stress: better ability to meet schedules

Higher morale & lower commute time & absenteeism

Geographic flexibility

Higher personal productivity

Informal dress

Housebound individuals can join the workforce



What are the cons of remote work?

Increased stress: harder to separate work from home life

More distractions at home

Harder to evaluate performance & therefore advance

Less collaboration & employee may become disconnected from company culture

Security might be more difficult

Not suitable for all jobs or employees

Telecommuters are more easily replaced by offshore workers



What do we know about successful virtual collaboration?

Commonalities Among High-Performing Virtual Teams



Team members have a solid understanding of their task Know what needs to be

Task Clarity



Virtual team members use regular, synchronous team meetings as the heartbeat of their team

Synchronous Connections



Team take advantage of multiple communication channels or technologies

Favor overcommunication

done

Reliance on Communication



Teams are collaborative

Work to establish trust & commitment among members

Collaborative Culture



What else do we know about virtual collaboration?

Membership on multiple virtual teams can lead to increased challenges with reduced learning, increased job strain, & perceptions of overload

Virtual only onboarding challenges & the role of online social networking & e-mentoring

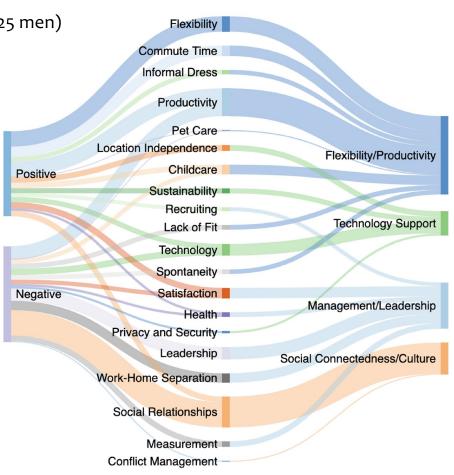
Lack of success with overall virtual workforce transitions



What patterns emerged from my research?

55 MBA students (30 women & 25 men)

Remote Prior (18.2%)
Remote Transition (74.5%)
Not Remote (7.3%)



67.3% hoping to take advantage of collaboration technology going forward

Nearly a 10% increase

Alanah Mitchell - PMI Central Iowa 2023

What are best practices for hybrid meetings?

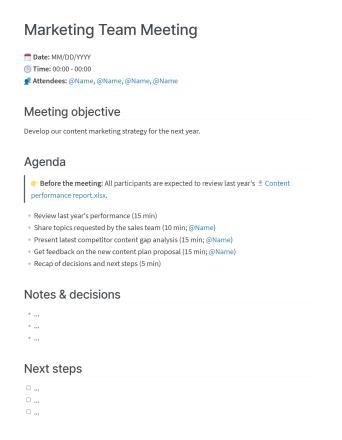


- Use high quality technology applications with tech support
- Clarify time zones for scheduling
- Develop & share policies & norms to support work practices
- Repeat key messages
 - Check in through different channels (e.g., soft-spoken people are difficult to hear)



Share agendas (including goals) & materials ahead of time using cloud storage

- ✓ Has a meeting agenda been created & distributed ahead of the meeting time allowing attendees time to prepare?
- ✓ Is the agenda accessible to everyone?
- ✓ Is the **goal** (or goals) of the meeting clear with **enough time** scheduled to address?





Use high quality technology applications with technology support

- Do team members know what collaboration technology(ies) is going to be used for the meeting?
- Do the technologies make meeting content accessible for those with disabilities?
- Do they know where to receive technology training or what to do if technology troubles arise?















Clarify time zones for scheduling

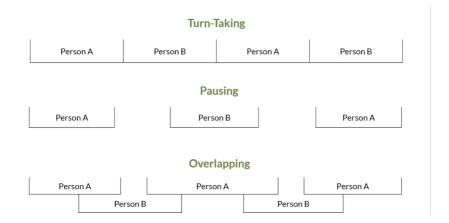
- ✓ Are meeting attendees all in the same time zone? If not, is the time zone of the meeting clear?
- ✓ Does the scheduled meeting time work for all attendees?
- ✓ Are meeting invitations sent out using electronic calendar tools with reminder notifications turned on?

| UTC-time wednesday, April 5, 2023 at 07:00:00 | Des Moines wed 2:00 am | Berlin wed 9:00 am |
|---|---|--|
| Wednesday, April 5, 2023 at 08:00:00 | Wed 3:00 am * | Wed 10:00 am * |
| Wednesday, April 5, 2023 at 09:00:00 | Wed 4:00 am * | Wed 11:00 am * |
| Wednesday, April 5, 2023 at 10:00:00 | Wed 5:00 am * | Wed 12:00 noon * |
| Wednesday, April 5, 2023 at 11:00:00 | Wed 6:00 am * | Wed 1:00 pm * |
| Wednesday, April 5, 2023 at 12:00:00 | Wed 7:00 am * | Wed 2:00 pm * |
| Wednesday, April 5, 2023 at 13:00:00 | Wed 8:00 am * | Wed 3:00 pm * |
| Wednesday, April 5, 2023 at 14:00:00 | Wed 9:00 am * | Wed 4:00 pm * |
| Wednesday, April 5, 2023 at 15:00:00 | Wed 10:00 am * | Wed 5:00 pm * |
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Develop & share norms & policies to support meeting practices

- ✓ Have organization policies or cultural norms been developed to guide team meetings?
- ✓ If so, is the meeting on track? If not, what norms might be followed (e.g., connecting early for casual conversation, starting on time, tracking assignments, summarizing action items, ending on time)?
 - ✓ Are you accommodating different speaking styles?





Repeat key messages

✓ Are key messages planned for repetition through multiple methods (e.g., audibly, visually, etc.)?



Check in through different channels

- ✓ Are meeting attendees asked for input or feedback?
- ✓ Do meeting attendees have **opportunity to contribute** through multiple channels (e.g., verbally, written options, small or large group contributions, etc.)?

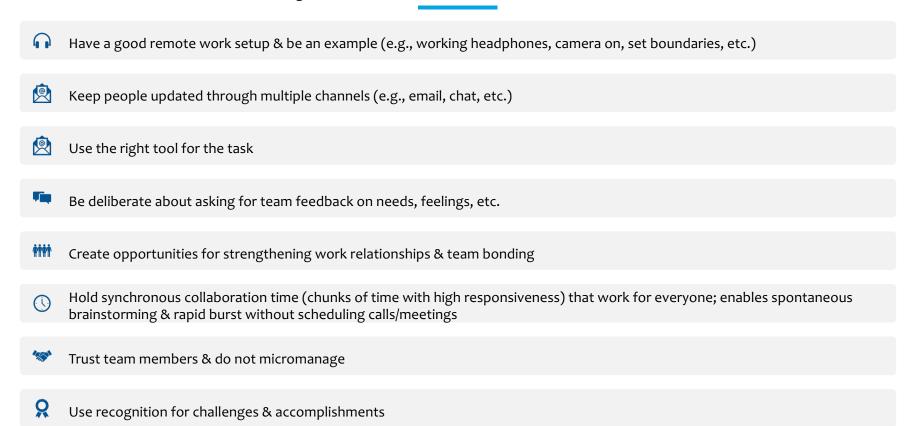








What are best practices for engaging with virtual & hybrid team members?





Set up an effective remote workspace & be an example

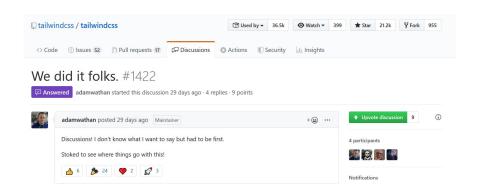
- ✓ Do team members have a **reliable**, non-disruptive **space** for collaboration?
- ✓ Do team members have an **ergonomic** space for work & collaboration?
 - ✓ Do team members have working technology equipment (e.g., laptop, cameras, speakers, microphones, etc.)?
 - ✓ Have policies & best practices for collaboration been shared?
- ✓ Do team members understand & exhibit appropriate work/home boundaries (e.g., emails, calls, or meetings during appropriate times)?
 - ✓ Is leadership modeling virtual collaboration expectations?





Keep people updated through multiple channels

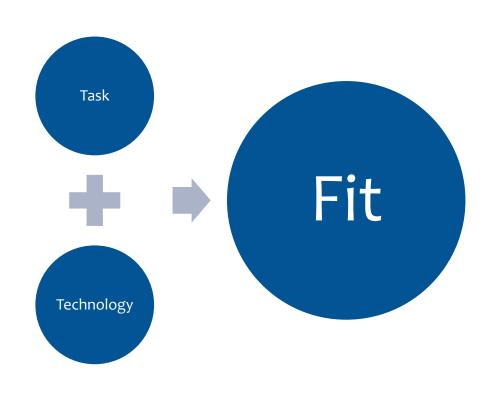
- ✓ Do messages go out via multiple communication channels (e.g., email, chat, discussion boards, groupware, etc.)?
- ✓ Are team members receiving messages in a timely manner?
 - ✓ Are read receipts or other methods for message acknowledgement used?





Use the right tool for the task

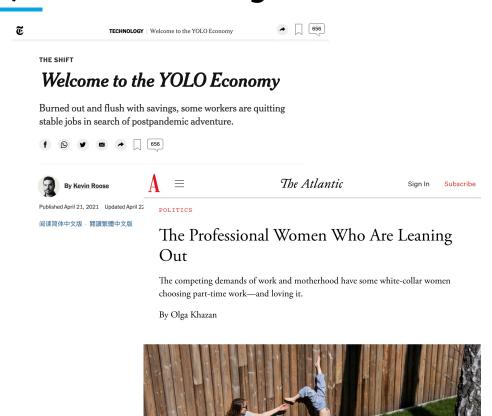
- ✓ Has the team discussed communication expectations (norms) (e.g., technology preferences, feedback expectations, timing, etc.)?
- ✓ Do team members have access to multiple technology capabilities & tools (e.g., phone, email, text chat, discussion forums, video collaboration, groupware, etc.)?
- ✓ Do individuals always **default** to the same tool? Or use a **variety** of tools?





Be deliberate about asking for team feedback on needs, roadblocks, or even feelings

- ✓ Do team members have an opportunity to reflect & share any needs, roadblocks, or feelings?
- ✓ Are there multiple channels for team member **feedback** (e.g., one-on-ones, team reflection, surveys, etc.)?
- ✓ Are team member challenges not only gathered, but also addressed?
 - ✓ Is team member wellness prioritized?





Create opportunities for strengthening work relationships & team bonding

- ✓ Do teams have multiple opportunities to develop social connections?
- ✓ Are teams primarily taskoriented or are they having fun too?









Reserve synchronous collaboration time that works for everyone

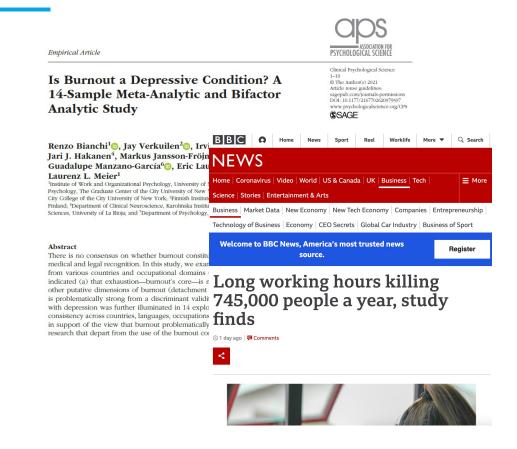
- ✓ Have teams prioritized a regular synchronous meeting time with high responsiveness to serve as the heartbeat of the team? Or are team members left to their own devices to solve problems?
- ✓ Does the synchronous meeting time allow for problem solving & spontaneous brainstorming?
- ✓ Does the synchronous meeting time work for all team members to stay **regularly** connected & in sync?





Trust team members & do not micromanage

- ✓ Have teams established clear boundaries/roles?
 - ✓ Do team members feel confident relying on one another?
 - ✓ Have team leaders or managers achieved a successful balance of task tracking & support? Or is too much time spent on status updates?





Use recognition for challenges & accomplishments

- ✓ Are team members **aware** of how their **performance** is tracking in relation to individual or team goals?
 - ✓ Are teams recognized, acknowledge, or celebrated via multiple channels (e.g., announcements, reviews, incentives, or monetary rewards, etc.) for successes or accomplishments?





What are the main takeaways?

- Support teamwork with the adoption & use of collaboration technologies while remembering that technology (while critical) is not always the solution
- 2. Develop high performing teams with task clarity, excessive communication, & collaborative culture
 - 3. Model & communicate best practices for team projects, meetings, & engagement



Discussion?

What questions remain?

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